

**Instructions**

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or their spouse) shall be immediately paid to the clerk who is responsible for the conduct of the election.

For the campaign period from (day clerk received nomination) 

YYYY	MM	DD
2 0 2 2	0 5	0 3

 to 

YYYY	MM	DD
2 0 2 3	1 2	3 1

- Initial filing reflecting finances from start of campaign to December 31 (or 45 days after voting day in a by-election)
- Supplementary filing reflecting finances from start of campaign to end of extended campaign period


**Box A: Name of Candidate and Office**

Candidate's name as shown on the ballot		
Last Name or Single Name Edington	Given Name(s) Jay (Jayoti)	
Office for Which the Candidate Sought Election HWDSB Trustee	Ward Name or Number (if any) Ward 6 & 9	
Municipality Hamilton		
Spending Limit General \$ 36,705.00	Parties and Other Expressions of Appreciation \$ 3670.50	Contribution Limit Contributions from Candidate and Spouse \$

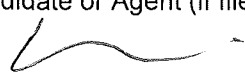

I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)

**Box B: Declaration**

I, Jayoti (Jay) Edington, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

  
\_\_\_\_\_  
Signature of Candidate

2023/03/22  
\_\_\_\_\_  
Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd) 2023/03/22	Time Filed 1:37pm	Initial of Candidate or Agent (if filed in person) 	Signature of Clerk or Designate 
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**City of Hamilton**  
**MAR 22 2023**  
**Elections**

**Box C: Statement of Campaign Income and Expenses**

**LOAN**

Name of bank or recognized lending institution

Amount borrowed  
\$

**INCOME**

Total amount of all contributions (from line 1A in Schedule 1)	+ \$	7,979.00
Revenue from items \$25 or less	+ \$	
Sign deposit refund	+ \$	
Revenue from fundraising events not deemed a contribution (from Part III of Schedule 2)	+ \$	
Interest earned by campaign bank account	+ \$	
Other (provide full details)		
1.	+ \$	
2.	+ \$	
3.	+ \$	
4.	+ \$	
5.	+ \$	
6.	+ \$	

**Total Campaign Income (Do not include loan)**

**= \$ 7,979.00 C1**

**EXPENSES** (Note: Include the value of contributions of goods and services)

**1. Expenses subject to general spending limit**

Inventory from previous campaign used in this campaign (list details in Table 2 of Schedule 1)	+ \$	200.00
Advertising	+ \$	759.91
Brochures/flyers	+ \$	1,904.22
Signs (including sign deposit)	+ \$	89.32
Meetings hosted	+ \$	
Office expenses incurred until voting day	+ \$	
Phone and/or internet expenses incurred until voting day	+ \$	
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$	4,120.00
Bank charges incurred until voting day	+ \$	240.00
Interest charged on loan until voting day	+ \$	
Other (provide full details)		
1. Database (Nationbuilder Subscription)	+ \$	354.14
2. Stickers	+ \$	236.13
3.	+ \$	
4.	+ \$	
5.	+ \$	
6.	+ \$	

**Total Expenses subject to general spending limit**

**= \$ 7,903.72 C2**

**2. Expenses subject to spending limit for parties and other expressions of appreciation**

1.	+ \$	
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2.	_____	+ \$	
3.	_____	+ \$	
4.	_____	+ \$	
5.	_____	+ \$	
<b>Total Expenses subject to spending limit for parties and other expressions of appreciation</b>		= \$	<b>C3</b>

**3. Expenses not subject to spending limits**

Accounting and audit	_____	+ \$	
Cost of fundraising events/activities (list details in Part IV of Schedule 2)	_____	+ \$	
Office expenses incurred after voting day	_____	+ \$	
Phone and/or internet expenses incurred after voting day	_____	+ \$	
Salaries, benefits, honoraria, professional fees incurred after voting day	_____	+ \$	
Bank charges incurred after voting day	_____	+ \$	80.00
Interest charged on loan after voting day	_____	+ \$	
Expenses related to recount	_____	+ \$	
Expenses related to controverted election	_____	+ \$	
Expenses related to compliance audit	_____	+ \$	
Expenses related to candidate's disability (provide full details)			
1.	_____	+ \$	
2.	_____	+ \$	
3.	_____	+ \$	
4.	_____	+ \$	
5.	_____	+ \$	
Other (provide full details)			
1.	_____	+ \$	
2.	_____	+ \$	
3.	_____	+ \$	
4.	_____	+ \$	
5.	_____	+ \$	
<b>Total Expenses not subject to spending limits</b>		= \$	<b>80.00 C4</b>

**Total Campaign Expenses (C2 + C3 + C4)** = \$ **7,983.72 C5**

**Box D: Calculation of Surplus or Deficit**

Excess (deficiency) of income over expenses (Income minus Total Expenses) (C1 – C5)	+ \$	<b>-4.72 D1</b>
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign	- \$	
<b>Surplus (or deficit) for the campaign</b>	= \$	<b>-4.72 D2</b>

If line D2 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

# Schedule 1 – Contributions

## Part I – Summary of Contributions

Contributions in money from candidate and spouse	+	\$	200.00	
Contributions in goods and services from candidate and spouse (include value listed in Table 1 and Table 2)	+	\$	200.00	
<hr/>				
Total value of contributions not exceeding \$100 per contributor • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+	\$	1,229.00	
<hr/>				
Total value of contributions exceeding \$100 per contributor (from line 1B; list details in Table 3 and Table 4) • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+	\$	6,350.00	
<hr/>				
<b>Less:</b> Ineligible contributions paid or payable to the contributor Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$25	-	\$		
<hr/>				
<b>Total Amount of Contributions (record under Income in Box C)</b>	<b>=</b>	<b>\$</b>	<b>7,979.00</b>	<b>1A</b>

## Part II – Contributions from candidate or spouse

**Table 1: Contributions in goods or services**

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value (\$)
<b>Total</b>		

Additional information is listed on separate supplementary attachment, if completed manually.

**Table 2: Inventory of campaign goods and materials from previous municipal campaign used in this campaign (Note: Value must be recorded as a contribution from the candidate and as an expense.)**

Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value (\$)
Signs	2018/07/01	Stanley Manufacturing	100	200.00
<b>Total</b>				<b>200.00</b>

Additional information is listed on separate supplementary attachment, if completed manually.

## Part III – Contributions exceeding \$100 per contributor – individuals other than candidate or spouse

**Table 3: Monetary contributions from individuals other than candidate or spouse**

Name	Full Address	Date Received (yyyy/mm/dd)	Amount Received (\$)	Amount Returned to Contributor or Paid to Clerk (\$)
(Total Amount) *see attached sheet			6,350.00	
<b>Total</b>			<b>6,350.00</b>	

Additional information is listed on separate supplementary attachment, if completed manually.

**Table 4: Contributions in goods or services from individuals other than candidate or spouse**  
(Note: Must also be recorded as Expenses in Box C.)

Name	Full Address	Description of Goods or Services	Date Received (yyyy/mm/dd)	Value (\$)
<b>Total</b>				

Additional information is listed on separate supplementary attachment, if completed manually.

**Total for Part III – Contributions exceeding \$100 per contributor**  
(Add totals from Table 3 and Table 4 and record the total in Part 1 – Summary of Contributions)      \$ 6,350.00 1B

## Schedule 2 – Fundraising Events and Activities

Complete a separate schedule for each event or activity held.

Additional schedule(s) attached, if completed manually.

### Fundraising Event/Activity 1

Description of fundraising event/activity \_\_\_\_\_

Date of event/activity (yyyy/mm/dd) \_\_\_\_\_

#### Part I – Ticket revenue

Admission charge (per person) \$ \_\_\_\_\_ **2A**

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

Number of tickets sold x \_\_\_\_\_ **2B**

**Total Part I (2A X 2B) (include in Part I of Schedule 1)** = \$ \_\_\_\_\_

#### Part II – Other revenue deemed a contribution

Provide details (e.g., revenue from goods sold in excess of fair market value)

1.	_____	+ \$
2.	_____	+ \$
3.	_____	+ \$
4.	_____	+ \$
5.	_____	+ \$

**Total Part II (include in Part I of Schedule 1)** = \$ \_\_\_\_\_

#### Part III – Other revenue not deemed a contribution

Provide details (e.g., contribution of \$25 or less; goods or services sold for \$25 or less)

1.	_____	+ \$
2.	_____	+ \$
3.	_____	+ \$
4.	_____	+ \$
5.	_____	+ \$

**Total Part III (include under Income in Box C)** = \$ \_\_\_\_\_

#### Part IV – Expenses related to fundraising event or activity

Provide details

1.	_____	+ \$
2.	_____	+ \$
3.	_____	+ \$
4.	_____	+ \$
5.	_____	+ \$

**Total Part IV Expenses (include under Expenses in Box C)** = \$ \_\_\_\_\_

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**Auditor's Report – Municipal Elections Act, 1996 (Section 88.25)**

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A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

Municipality	Date (yyyy/mm/dd)
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**Contact Information**

Last Name or Single Name	Given Name(s)	Licence Number
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Address		
Suite/Unit Number	Street Number	Street Name

Municipality	Province	Postal Code
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Telephone Number	Email Address
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The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

Report is attached

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Personal information, if any, collected on this form is obtained under the authority of sections 88.25 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.

Table 3: Monetary contributions from individuals other than candidate or spouse

Alice Smith	65 Hillside Ave North, Dundas. L9H1K1	5 July 2022	100	
Alice Smith	65 Hillside Ave North, Dundas. L9H1K1	17 October 2022	100	
Andrew Mackenzie	71 Keith St, Hamilton, ON, L8L 3S2	20 June 2022	200	
Annabelle Ragsag	48-125 Bonaventure Drive, Hamilton, L9C5V9	27 June 2022	100	
Anthony Marco	11 Virginia Court, Hamilton, ON L8V4H5	20 May 2022	200	
Chantal Mancini	67 Watsons Lane, Dundas ON, L9H1T4	13 July 2022	500	
Dan Sheeler	274 Haller Cres, Caledonia, ON, N3W 1E1	25 May 2022	100	
<b>Dan Timofejew</b>	37 Yeoville Court, Hamilton, L9C 5W4	5 October 2022	100	
Deanna Allain	9 Goldfinch Rd, Hamilton ON, L9A 3W8	27 May 2022	100	
<b>Garry Baverstock</b>	19 Giovanna Dr. Hamilton, ON L9B2Y4	6 October 2022	100	
Geoff Ondercin-Bourne	125 Dailey Drive, Ancaster, ON L9G1K41+10	21 September 2022	100	
<b>Goginder Bhandal</b>	78 Dells Crescent, Brampton. L7A 2R7	18 June 2022	100	
Hayssam Hulays	130 Clinton St, Toronto ON M6G 2Y3	25 July 2022	250	
Jacqueline Fox	51 Normandy Rd. Hamilton ON. L8K 1S5	25 July 2022	200	
Joanne Marco	100 King Street East Unit 704, Stoney Creek, L8G1K8	19 August 2022	100	
Karen Littlewood	32 Falling Brook Dr Barrie ON L4N 7E9	24 September 2022	150	



<b>Kevin MacKay</b>	27 King William Street, Hamilton, ON, L8R 1A1	30 September 2022	100	
Lisa Bastien	4 Glencairn Dr, St Catharines, ON, L2M 2N3	13 September 2022	100	
<b>Mary Ellen Campbell</b>	145 William Street, Brantford ON N3T3L2	9 September 2022	25	
Mary Ellen Campbell	145 William Street, Brantford ON N3T3L2	30 September 2022	75	
<b>Mary Lou Tanner</b>	<i>2 Bevan CRT (Hamilton, ON)</i>	23 August 2022	250	
Matthew Green	232 Holton Ave S, Hamilton Ontario, L8M 2L7	21 August 2022	1000	
Nick Milanovic	31 Mountain Park Ave., Hamilton ON L9A 1A1	18 October 2022	100	
Parsa Shahid	16 Copperwood Avenue, Hamilton, L9B0A9	13 June 2022	50	
Parsa Shahid	16 Copperwood Avenue, Hamilton, L9B0A9	8 August 2022	50	
Patricia Coates	1001 Vance Crescent, Innisfil ON L9S1V7	24 October 2022	100	
Paul Doucette	37 Cayuga St. N. PO Box 75, Cayuga ON. N0A 1E0	10 September 2022	200	
Rob Kristofferson	145 Haddon Avenue North, Hamilton, L8S4A7	14 June 2022	200	
Shahzi Bokhari	3 - 21 Foster Street, Hamilton, ON, L8N 1Z7	28 June 2022	100	
Susan Sharma	8 Sandy Drive, Stoney Creek, L8E 4Y8	5 September 2022	100	
Thomas Atterton	207-50 King St. E., Dundas, ON L9H 5N5	27 September 2022	50	
<b>Tom Atterton</b>	207-50 King St. E., Dundas, ON L9H 5N5	10 August 2022	50	
Troy Cluff	4 Bacon Lane, Ancaster, ON, L9G 0H2	24 August 2022	750	

Troy Cluff	4 Bacon Lane, Ancaster, ON, L9G 0H2	24 October 2022	450	
Tyler Downey	72 st Andrews blvd, Etobicoke Ontario, M9R 1W3	22 August 2022	100	