

**Instructions**

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or their spouse) shall be immediately paid to the clerk who is responsible for the conduct of the election.

For the campaign period from (day clerk received nomination) 

YYYY	MM	DD
2 0 2 2	0 5	0 3

 to 

YYYY	MM	DD
2 0 2 2	1 2	3 1

Initial filing reflecting finances from start of campaign to December 31 (or 45 days after voting day in a by-election)

Supplementary filing reflecting finances from start of campaign to end of extended campaign period

**Box A: Name of Candidate and Office**

Candidate's name as shown on the ballot

Last Name or Single Name

LEWIS

Given Name(s)

BRIAN

Office for Which the Candidate Sought Election

Councillor

Ward Name or Number (if any)

Ward 14

Municipality

Hamilton

Spending Limit

General

\$25,831.80

Parties and Other Expressions of Appreciation

\$2,583.18

Contribution Limit


Contributions from Candidate and Spouse

\$9,901.60



I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)

**Box B: Declaration**

I, BRIAN LEWIS, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

  
\_\_\_\_\_  
Signature of Candidate

2023/03/31  
\_\_\_\_\_  
Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd)	Time Filed	Initial of Candidate or Agent (if filed in person)	Signature of Clerk or Designate
2023/03/31	1:34 pm		

City of Hamilton  
MAR 31 2023  
Elections

## Box C: Statement of Campaign Income and Expenses

### LOAN

Name of bank or recognized lending institution

Amount borrowed  
\$

### INCOME

Total amount of all contributions (from line 1A in Schedule 1)	+ \$ 4135.00
Revenue from items \$25 or less	+ 625.00
Sign deposit refund	+ \$
Revenue from fundraising events not deemed a contribution (from Part III of Schedule 2)	+ \$
Interest earned by campaign bank account	+ \$
Other (provide full details)	
1.	+ \$
2.	+ \$
3.	+ \$
4.	+ \$
5.	+ \$

Total Campaign Income (Do not include loan)

= \$ 4760.00 C1

### EXPENSES (Note: Include the value of contributions of goods and services)

#### 1. Expenses subject to general spending limit

Inventory from previous campaign used in this campaign (list details in Table 2 of Schedule 1)	+ \$ 0
Advertising	+ \$ 3379.16
Brochures/flyers	+ \$ 1593.16 J
Signs (including sign deposit)	+ \$ 1130.00
Meetings hosted	+ \$ 55.50
Office expenses incurred until voting day	+ \$ 151.70
Phone and/or internet expenses incurred until voting day	+ \$ 325.00
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$ 508.50
Bank charges incurred until voting day	+ \$ 29.70
Interest charged on loan until voting day	+ \$
Other (provide full details)	
1. WEBSITE	+ \$ 196.65
2. TRANSLATION SERVICES	+ \$ 565.00
3. T-SHIRTS	+ \$ 406.80
4. AUTOMATED CALLS	+ \$ 1243.00
5.	+ \$

Total Expenses subject to general spending limit = \$ 9584.17 2

#### 2. Expenses subject to spending limit for parties and other expressions of appreciation

1. THANK YOU CARDS/POSTAGE	+ \$ 150.25
2.	+ \$
3.	+ \$

Total Expenses subject to spending limit for parties and other expressions of appreciation

= \$ 150.25

**3. Expenses not subject to spending limits**

Accounting and audit

+ \$

Cost of fundraising events/activities (list details in Part IV of Schedule 2)

+ \$

Office expenses incurred after voting day

+ \$

Phone and/or internet expenses incurred after voting day

+ \$ 55.00

Salaries, benefits, honoraria, professional fees incurred after voting day

+ \$

Bank charges incurred after voting day

+ \$ 15.00

Interest charged on loan after voting day

+ \$

Expenses related to recount

+ \$

Expenses related to controverted election

+ \$

Expenses related to compliance audit

+ \$

Expenses related to candidate's disability (provide full details)

1.

+ \$

2.

+ \$

3.

+ \$

4.

+ \$

5.

+ \$

Other (provide full details)

1.

+ \$

2.

+ \$

3.

+ \$

4.

+ \$

5.

+ \$

Total Expenses not subject to spending limits

= \$ 70.00

Total Campaign Expenses (C2 + C3 + C4)

= \$ 220.25

**Box D: Calculation of Surplus or Deficit**

Excess (deficiency) of income over expenses

(Income minus Total Expenses) (C1 - C5)

+ \$ (4824.17) D1

If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign

- \$

Surplus (or deficit) for the campaign

= \$ (4824.17) D2

If line D2 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

**Schedule 1 – Contributions**

**Part I – Summary of Contributions**

Contributions in money from candidate and spouse	+ \$ 3800.00	
Contributions in goods and services from candidate and spouse (include value listed in Table 1 and Table 2)	+ \$	
Total value of contributions not exceeding \$100 per contributor • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$ 335.00	
Total value of contributions exceeding \$100 per contributor (from line 1B; list details in Table 3 and Table 4) • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$	
Less: Ineligible contributions paid or payable to the contributor Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$25	- \$	
<b>Total Amount of Contributions (record under Income in Box C)</b>	<b>= \$ 4135.00</b>	<b>1A</b>

**Part II – Contributions from candidate or spouse**

**Table 1: Contributions in goods or services**

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value (\$)
<b>Total</b>		

Additional information is listed on separate supplementary attachment, if completed manually.

**Table 2: Inventory of campaign goods and materials from previous municipal campaign used in this campaign  
(Note: Value must be recorded as a contribution from the candidate and as an expense.)**

Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value (\$)
<b>Total</b>				

Additional information is listed on separate supplementary attachment, if completed manually.

**Part III – Contributions exceeding \$100 per contributor – individuals other than candidate or spouse**

**Table 3: Monetary contributions from individuals other than candidate or spouse**

Name	Full Address	Date Received (yyyy/mm/dd)	Amount Received (\$)	Amount Returned to Contributor or Paid to Clerk (\$)
PATTI OLLIES	905-55 WENDOVER DR	2023/06/06	600.00	0

Name	Full Address	Date Received (yyyy/mm/dd)	Amount Received (\$)	Amount Returned to Contributor or Paid to Clerk (\$)
LEONARD GREGROIRE	52 DOLMAN ST STONE CREEK, ON L8L 2P2	JULY 17/22	\$200.00	0
ASH ZAKI	631 QUEENSTON RD HAMILTON, ON L8K 6R5	SEPT 14/22	\$500.00	0
SHUBHA SANDHILL	377 DEVONSHIRE TERRACE ANCASTER, ON L9G 4R2	SEPT 21/22	\$200.00	0
PATTY OLLIES	905-55 WENDOVER DR HAMILTON, ON L9C 5V8	SEPT 25/22	\$600.00	0
JOVAN LEWIS	604-55 WENDOVER DR HAMILTON, ON L9C 5V8	OCT-5/22	250.00	
KEN DOWNIE	70 HONEYSUCKLE CRES ANCASTER, ON L9K 1B3	OCT 19/22	\$300.00	
MARY BETH JANTZI	25 OXFORD ST STRATFORD, ON N5A 0G6	OCT 25/22	200.00	